

Join us when 100+ Principals, Family Offices, CIOs and Experts meet!



Prof. Muhammad Yunus  
Nobel Peace Laureate



Lady Jane Grosvenor



Prof. Dr. Dr. Peter Sester  
University St. Gallen and Advisor  
Single Family Office



Howard Covington  
Chairman,  
Isaac Newton Institute  
University of Cambridge



Zoe Tryon  
Founder  
One of the Tribe



Gaurav Burman  
Principal  
Single Family Office



Gero Bauknecht  
Principal  
SFO

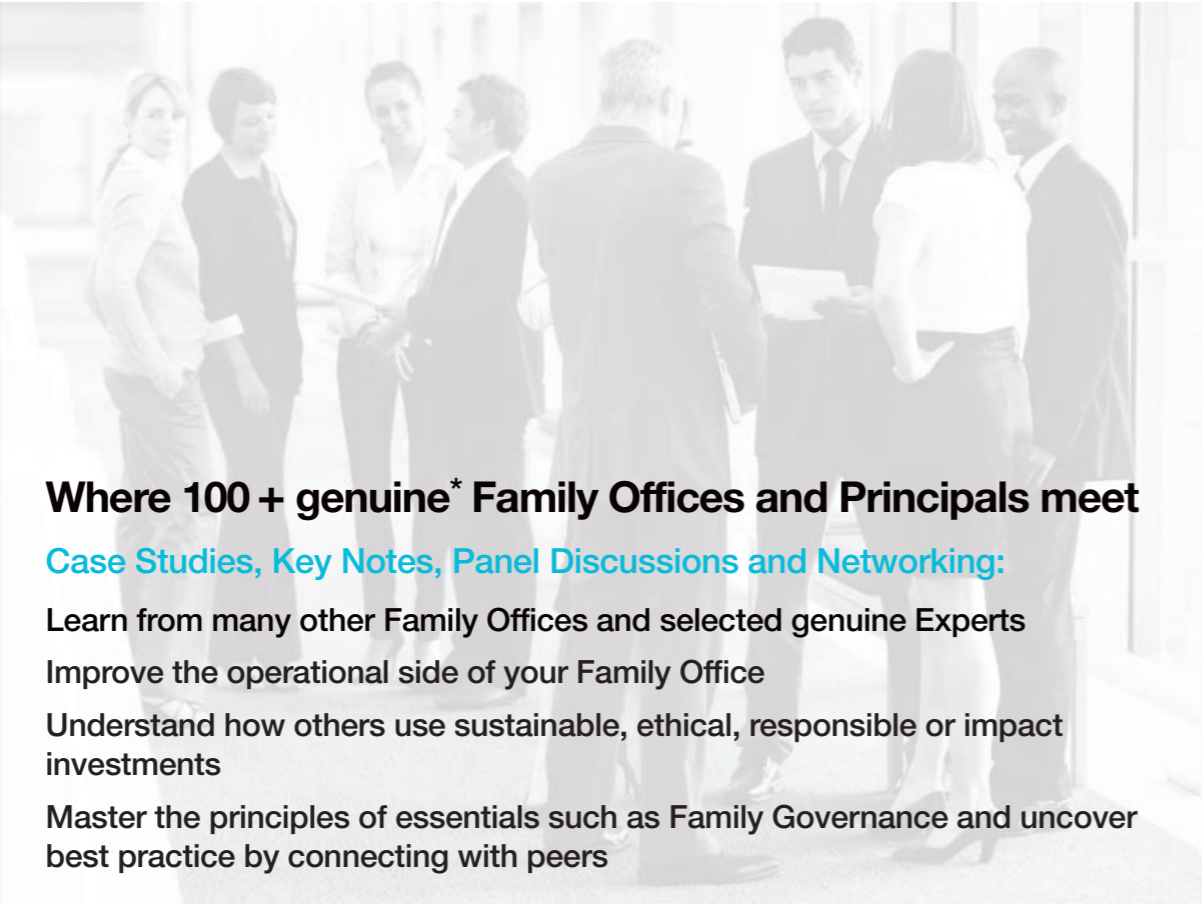


Roland Fasel  
Regional Director UK  
General Manager  
The Dorchester



# Family Office Forum

London, 15-16 September 2015, The Dorchester



**Where 100 + genuine\* Family Offices and Principals meet**

**Case Studies, Key Notes, Panel Discussions and Networking:**

**Learn from many other Family Offices and selected genuine Experts**

**Improve the operational side of your Family Office**

**Understand how others use sustainable, ethical, responsible or impact investments**

**Master the principles of essentials such as Family Governance and uncover best practice by connecting with peers**

[Overview](#)  
[Speakers](#)  
[Programme Conference \(2 days\)](#)  
[Participants](#)  
[Upcoming Events](#)  
[Registration](#)

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**Free Entry**  
for genuine\* and  
Single Family Offices

\* Our definition of a genuine Principal or Family Office is at least GBP 100 million of assets (usually it is much more), these assets are from only one or few families / wealth owners, and the Family Office is working for one or few (not as a solution provider to many 3rd parties).

## Partners

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[www.prestelandpartner.com](http://www.prestelandpartner.com)

# Family Office Forum

London, 15 - 16 September 2015, The Dorchester

**The Family Office Forum London** deals exclusively with specific topics for UHNWI and Family Offices, with a focus on Family Governance, Family Office Operations, and how to do good things with your money (focus sustainable, ethical, responsible and impact investments).

"Hands down the best FO event ever!" Steffi Claiden, Family Office Review

"Ratio of Investors / Providers was very good." Philipp von Königsmarck, Fidelity

"By far the finest family office conference I have ever attended" Ozi Amanat, SFO

"The large number of principals was especially impressive." Heiner Weber, SFO

"Great success! Interesting and a rewarding exchange." Stephan Gerwert, Rigi Family Office

"Made excellent new contacts which I will follow-up on." Michael Hamke, SFO

"Surpassed all my expectations! Excellent networking opportunities." Ida Beerhalter, MFO

## What makes us different?

**The audience:** Our event is for Single Family Offices, Principals and Multi Family Offices who do not offer services or products but come to network and learn. At our event all other Family Offices and Experts who act as advisors or consultants or who offer products and/or solutions to third parties are considered to be solution providers.

**The concept:** More Family Officers than solution providers on stage. More Family Officers than solution providers in the audience. Network with 80+ UK-based Family Offices.

**The content:** London topics: Family Governance, Family Office Operations and doing good things with your money.

## The Family Office Forum in London, 15-16 September 2015 is based on:

1. Help from UHNWI and months of research with over 80 Single and Multi Family Offices, private banks, banks with UHNWI management, academics and their partners.

2. The precise wishes and the active support of Family Offices. The agenda is based on the requirements and challenges of Family Offices in their day-to-day business.

3. The long-standing expertise of the partners at Prestel & Partner, in particular with Family Offices. The genuine interests of Family Offices are at the core of our Forum. Please refer to our testimonials at [www.prestelandpartner.com](http://www.prestelandpartner.com)

The Family Office Forum takes a closer look. Topics are dealt with in depth to enable our participants to experience genuine progress in their work.

The Family Office Forum offers all participants a platform to exchange experiences, hear about the latest strategies and discuss them afterwards. It is the ideal environment to nurture important relationships and to meet new interesting contacts.

No product presentations or specific pitches - topics covered are key issues of Principals and Family Offices, such as Family Governance and Operations. These hands-on topics have clear advantages for all participants. The clear focus on added value, trends and strategies means that everyone stands to gain.

[www.prestelandpartner.com](http://www.prestelandpartner.com)

# Family Office Forum

London, 15 - 16 September 2015, The Dorchester

On stage: 28 Family Offices and experts share their knowledge - among them are:



Prof. Muhammad Yunus  
Chairman  
Yunus Social Business



Christopher Portman  
10th Viscount Portman  
Principal  
Single Family Office



Prof. Dr. Dr. Peter Sester  
University St. Gallen and Advisor  
Single Family Office



Howard Covington  
Chairman, Isaac Newton Institute  
University of Cambridge



Gero Bauknecht  
Principal  
SFO



Lady Jane Grosvenor



Karena Albers  
Co-Founder  
Whole World Water



Roland Fasel  
Regional Director UK and General Manager  
The Dorchester



Richard Nunneley  
Deputy Chairman  
Floreat



Gaurav Burman  
Principal  
Single Family Office



Ida Beerhalter  
Co-Head  
IOME Family Office



Jörg "George" Sperling  
Principal  
SFO



Dr Michael Schluter, CBE  
Author, Social Entrepreneur Peace Mediator



Anthony Robert Julius  
Academic and Deputy Chairman  
Mishcon de Reya



Zoe Tryon  
Founder  
One of the Tribe



Rolf Bauer  
Managing Director - Head International  
Family Office Services  
Deutsche Bank, Zürich

Ballroom, The Dorchester: **Presentations and panel discussions**

Adjoining Gold Room: **All day networking with refreshments**

Adjoining Crystal Suite: **CIO roundtables – see pages 8-9**

## First Day, morning of 15th September 2015

**08:00** Crush Hall (access via main entrance): **Registration and Reception with breakfast**  
**08:50** Family Office Forum opening address by the organisers Katja Mülheim and Tobias Prestel

### Family Office Governance and Operations (part 1)

**09:00** Welcome address: **Dealing with UHNWI clients – Insights from The Dorchester**  
Roland Fasel, General Manager, **The Dorchester**

**09:10** **What solutions UHNW families and individuals really want and need**  
• Understanding individual needs and matching them to practical terms  
• Finding the right structure for everyday achievements  
• Overcoming many complexities such as extreme discretion and privacy requirements  
• Achieving flexibility to align with different individual's unique circumstances  
**Guy M Warner**, Partner, **The Termes Partnership LLP**  
**Wadih F Hanna**, Partner, **The Termes Partnership LLP**

**09:40** **Next Generation: Tradition meets Modernity. No Theory but Lessons learnt:**  
• Fruitsalad vs Fruit-Platter  
• What factors bridge a successful Wealth Transition  
• Facts and Figures & Social Media  
• 10 Imperatives for NxG Wealth Management  
**Rolf Bauer**, Head International Family Office Services, **Deutsche Bank** (Switzerland) Ltd.

**10:20** Networking and Refreshments - **Meet other Family Offices, Principals and experts**

**11:00** **Successful Family Structuring and Operations: Mastering the challenges**  
• An international structured family as a case study  
• How to remain united and successful as a family  
• Best practice of maintaining wealth creation and operating business  
• Successful wealth preservation and preparing the next generation  
**Prof. Dr. Dr. Peter Sester**, **University St. Gallen** and Advisor, **Single Family Office**

**11:30** **Family Structuring and Operations: Panel discussion – When to remain a SFO or become a MFO**  
• A definition of SFO vs. MFO vs. specialists such as advisors, consultants, external CIOs etc.  
• An insight comparison of advantages and disadvantages of each form  
• Specific criteria like AuM when to change from one form to another  
• The world becomes smaller – which strategy works best - to merge, to grow or to specialise?  
**Richard Nunneley**, Deputy Chairman, **Floreat**  
**Prof. Dr. Dr. Peter Sester**, **University St. Gallen** and Advisor, **Single Family Office**  
**Michael von Stumm**, Investments and Philanthropic Advisor, **Kurt A. Engelhorn (SFO)**  
**Moderator: Ida Beerhalter**, **IOME Family Office**

**12:00** **Keynote: World Economy on the Edge of a Cliff?**  
• Asset markets (stocks, bonds, property) have been fuelled by massive credit growth and money printing  
• World debt has increased by \$ 60 trillion to \$ 200 trillion since 2008. This can never be repaid with real money  
• Risk of asset and credit implosion - Is the Eurozone bankrupt?  
• Is now the time to consider return OF your Assets rather than the return ON your assets? And what is the best way to insure or protect wealth – property, land, gold?  
**Egon von Greyerz**, Founder & Managing Partner, **Matterhorn Asset Management**

**12:30** Lunch and networking - **Meet other Family Offices, Principals and experts**

Ballroom, The Dorchester: **Presentations and panel discussions**

Adjoining Gold Room: **All day networking with refreshments**

Adjoining Crystal Suite: **CIO roundtables – see pages 8-9**

## First Day, afternoon of 15th September 2015

### Combining doing good and making profit as a Family Office (part 1)

**14:00** **A Conscious Approach to Social Investment: Ethical, Social and Environmental**  
• A new perspective and way of thinking  
• Relevance to families and schools  
• Application in family business and corporate life  
**Dr Michael Schluter CBE**, author, social entrepreneur, peace mediator, **Relational Research**

**14:20** **How investing in a “cleaner greener” world works as a win-win**  
• Less than three per cent of global philanthropy goes to supporting nature and wildlife:  
• How investing in a “cleaner greener” world benefits our health and welfare, alleviates poverty, provides jobs and boosts rural economies  
**Alexandra Kennaugh**, Executive Director, **The European Nature Trust (TENT)**

**14:40** Panel discussion: **Ethical, Sustainable, Responsible, ESG, Social & Impact Investments – Quo vadis?**  
• How to think about ‘impact investing’ from a family office portfolio construction perspective  
• Impact is typically illiquid and long duration: how to create yield and liquidity in an ‘impact’ portfolio  
• Public versus private markets: how to best achieve impact and make money  
• How to integrate impact/sustainable investing strategies in a charity endowment portfolio - challenges and opportunities  
**CIO, Single Family Office**  
**Saskia Bruysten**, Co-Founder and CEO, **Yunus Social Business Global Initiatives**  
**John Pepin**, Chief Executive, **Philanthropy Impact**  
**Morgan Kainth**, **Prism the Gift Fund**  
**Moderator: Karena Albers**, Founder, **Whole World Water**

**15:10** Networking and Refreshments - **Meet other Family Offices, Principals and experts**

**16:00** **Using facts on climate change as investment criteria and decision making advantage**  
**Howard Covington**, Principal, **Single Family Office**  
**Chairman**, Isaac Newton Institute for Mathematical Sciences, **University of Cambridge**  
**Chair**, Alan Turing Institute, **Engineering and Physical Sciences Research Council (EPSRC)**

**16:30** **“Eyes on the stars and feet on the ground” - Empowering grassroots organisations**  
• Lessons learned from life along indigenous communities in the rain forest  
• How to build economic capacity, health and education  
• What steps to take for protecting indigenous land  
• Preserving tribal cultures and traditions  
**Zoë Tryon**, activist, explorer and founder, **One of the Tribe**

**17:00** Panel discussion: **Successful economic recipes to solve ethical challenges**  
• Latest findings from the current United Nations Summit on Sustainable Development Goals (SDGs) on delivering positive social and environmental impact alongside financial returns  
• Case Study: Making the world better through chocolate – Oldschool Fairtrade revisited  
• Factoring in culture plus traditions and preserving them  
• Practical, proven concepts to overcome resentments  
**Zoë Tryon**, activist, explorer and founder, **One of the Tribe**  
**Marina Cantacuzino**, Founder, **The Forgiveness Project**  
**Philipp Kauffmann**, Chief Grower, **Original Beans**  
**Judy Curry**, Chief Executive, **Commonwealth Education Trust**  
**Moderator: Jo Sawicki**

**17:50** Cocktail Reception hosted by Chopard

Ballroom, The Dorchester: **Presentations and panel discussions**

Adjoining Gold Room: **All day networking with refreshments**

Adjoining Crystal Suite: **CIO roundtables – see pages 8-9**

## Second Day, morning of 16th September 2015

**08:00** Crush Hall (access via main entrance): Registration and Reception with breakfast refreshments  
**08:50** Family Office Forum opening address by the organisers Katja Mülheim and Tobias Prestel

### Combining doing good and making profit as a Family Office (part 2)

- 09:00** Seen through Family Office glasses - Notes on the state of the global economy: A Macro & Behavioural Market Outlook
- Questioning the Consensus Narrative
  - Inflation and Reflation
  - Is there a regime change coming?
- Benedict Götte**, Partner, **Crossbow Partners AG**
- 09:30** Making the most of charitable giving: Methodologies and Best Practice for Wealth Owners
- Finding tools and methods for best practise in charitable giving
  - Identifying ideal social enterprises
  - Selecting the most impactful NGOs
  - Choosing the best organisations
- Myriam Vander Elst**, Managing Director, **Epic Foundation**
- 10:00** Showcase: Creating and empowering social businesses to solve social problems around the world  
**Prof. Muhammad Yunus**, Nobel Peace Prize Laureate, Chairman **Yunus Social Business**  
**Saskia Bruysten**, Co-Founder and CEO, **Yunus Social Business Global Initiatives**
- 10:20** Networking and Refreshments - **Meet other Family Offices, Principals and experts**
- 11:10** Presentation: **Concious Investments**  
**Managing Director**
- 11:40** How to achieve your philanthropic goals
- Using donor-advised funds as a flexible charitable giving vehicle
  - Donating a wide range of assets and making international and specialised grants
  - Choosing from a wide range of approved investment options
  - Establishing a lasting giving legacy
- John Canady**, Chief Executive, **National Philanthropic Trust UK (NPT-UK)**
- 12:10** Panel discussion: As a wealth owner and philanthropic minded individual - what paths best shape your ability to influence what you care about  
**Harris Bokhari**, OBE  
**Dr. Alex Mahon**, **Ocado** Board, President **Shine Group**, Director **Edinburgh TV Festival** and **FreemantleMedia**, Chairman, **The Healing Foundation**  
**John O'Brien**, Founder, **Destria Partners**, advisor to the **Prince of Wales**, Head of **O'Brien Private Office**, Philanthropy advisor to two overseas Royal families  
**Lady Jane Grosvenor**  
**Moderator: Manjula Lee**, Head of Philanthropy, **Habitat for Humanity** (Largest Shelter NGO in the world)
- 12:50** Private Family Office Forum **Lunch at China Tang** - **Meet other Family Offices, Principals and experts**

Ballroom, The Dorchester: **Presentations and panel discussions**

Adjoining Gold Room: **All day networking with refreshments**

Adjoining Crystal Suite: **CIO roundtables – see pages 8-9**

## Second Day, afternoon 16th September 2015

### Family Office Governance and Operations (part 2)

- 14:30** Family Security: Hackers for hire... how to hack your bank, your Family Office, your entire life
- A live hacking demonstration, in real time, on stage
  - Understanding the cyber, physical and personnel threats facing family offices and high profile individuals
  - Practical and cost-effective ways to mitigate these threats
- Peter Connolly**, Founder, **Toro Risk Solutions**  
**James Hinton**, Ethical Hacker, **CHECK** Team Leader and **TigerScheme** Senior Tester, **UK Government National Technical Authority for Information Assurance**
- 15:00** Next generation – financial education and coping with wealth
- Lessons learned from Lotto winners – The mix of joy and burden
  - How winning over 100 million brings out the best and worst out of family and friends
  - How to become financially savvy
  - Teaching the difference between banking and financial advice
- Andy Carter**, bearer of good news and advisor, **Camelot UK National Lottery**
- 15:20** Networking and Refreshments - **Meet other Family Offices, Principals and experts**

### Family Office Operations (part 2)

- 16:00** Family Structures: "It's all in the preparation":
- Sharing experience
  - Offering advice
  - Proposing structure
- Anthony Julius**, Academic and Deputy Chairman, **Mishcon de Reya**
- 16:30** Family Emotional Governance Wealth and Addiction:  
How to make a fortune in three generations and lose a fortune in one generation. Focus on Recovery and Purpose for the UHNW.  
**Caroline Curtis Dolby**, Multi-Cultural Psychotherapist, **BACP**. **MNCS**. **RCN**. **EFT**.
- 17:00** Panel discussion: **Family Office Operations – How to avoid common traps**
- A closer look at common traps – dangerous things easily overseen
  - Pre-nups, no-nups, divorce and everything in between – how best to protect your family assets
- Managing Director, Principal, Single Family Office**  
**CIO, Single Family Office**  
**Dr. Sanjeev Kanoria**, Principal, **Single Family Office**  
**Gaurav V. Burman**, Director, **Dabur International**; 5th generation member, **Single Family Office**
- 17:30** Chairman's remarks and end of the Family Office Forum, London 2015

## First Day, 15th September 2015

### CIO roundtables in the Crystal Suite

- 09:30** **Asset Allocation as a Single Family Office**  
An exchange of views on the current geopolitical situation and the next steps to take  
Roundtable led by  
Frederic Feve, CIO, Ritossa Single Family Office
- 10:15** **Creating a hedge fund for one's Family Office**  
The benefits of using own assets within a fund open to others  
Roundtable led by  
Fred Fruitman, Managing Director, Loeb Holding Corporation
- 11:10** **Movies as an Asset Class**  
Stable and uncorrelated returns with a secured direct lending strategy in the entertainment sector  
Roundtable led by  
Dr. Gero Bauknecht, Principal, SFO and CEO, Silver-Reel.com
- 11:45** **Dubai: an ever-changing opportunity**  
  - General macroeconomic updates and real estate market overview, structuring aspects
  - Structuring an SFO in the UAE – regulatory overview, key features, do's and don'ts
  - Offshore vehicles: overview and changes
  - DIFC (non-Muslim) New Wills act: an unfair competitive advantage for the jurisdiction?
A roundtable led by  
Aldo Garbagnati, CEO, EMICAPITAL Group
- 14:00** **The ever evolving opportunities in the African alternatives space**  
A discussion on why South African alternatives continue to outperform and attract increasing interest from offshore investors, while structural opportunities and increasing sophistication in Pan African markets is creating new investment opportunities  
Roundtable led by  
Maree Wilms, South Africa Alpha Capital Management
- 16:00** **Roundtable: World Economy on the Edge of a Cliff?**  
What is the best way to insure or protect wealth?  
Roundtable led by  
Egon von Greyerz, Founder & Managing Partner, Matterhorn Asset Management
- 16:45** **What solutions UHNW families and individuals really want and need**  
Finding the right structure for everyday achievements  
Roundtable led by  
Guy M Warner, Partner, The Termes Partnership LLP  
Wadih F Hanna, Partner, The Termes Partnership LLP
- 17:30** **Investible Custom Indices**  
Criteria for constructing an investible custom index with frequent index recompositions.  
Dynamic re-allocation of trading managers using platform technology and a series of rules.  
Roundtable led by  
Peter Panholzer, DynexCorp

## Second Day, 16th September 2015

### CIO roundtables in the Crystal Suite

- 09:30** **Joy and Pain of Private Equity Investing**  
Family Offices talk about disasters and successes  
Roundtable led by  
Jörg "George" Sperling, Principal, SFO
- 11:00** **Family Offices as Lead Investors**  
Current status and do's/don'ts regarding FOs as entrepreneurial lead investors in M&A transactions:
  - Entrepreneurial/family DNA and next gen involvement
  - Methodology, infrastructure and pitfalls of direct vs PE fund investments
  - Active (lead / majority investor) vs passive (minority) direct investments
  - Co-investments and club deals
Roundtable led by  
Peter Brock, Executive Director, Leader EY Family Office Services
- 12:00** **Art as an Asset Class**  
Collectibles as an investment  
Roundtable led by  
Metehan Sen, CEO, LeVenture Capital
- 13:50** **New and Social Media as an Asset Class**  
Opportunities in the times of "Urban Cool":  
Tyrone grew up in the heart of Silicon Valley and has worked with the biggest names in entertainment including MC Hammer, Quincy Jones, Floyd Mayweather, Salt-N-Pepa. He shared the stage and toured with musical greats like James Brown, Will Smith, Whitney Houston, Stevie Wonder and more.  
Roundtable led by  
Jo Sawicki
- 14:30** **Cyber Security and Technology as an investment theme**  
Participating in a growing demand for solutions  
Roundtable led by  
Alex van Someren, Member, Royal Society CyberSecurity Research Steering Group, Founder, Cyber London
- 15:00** **Cyber Security - Preventing a damaging cyber or physical attack – how to manage your risks**  
A candid and interactive round table drawing upon case studies and personal experiences  
Participants are encourage to bring their laptops, tablets and mobile devices to receive practical advice on security solutions. This forum hopes to answer all those security related questions you were afraid to ask!  
Roundtable led by  
Peter Connolly, Founder, Toro Risk Solutions
- 16:30** **"Offline" - How to win hearts and minds**  
Insights on perception and the joy of "face to face"  
We regularly fall over our own feet through a failure to understand that the most vital criterion of all is the way other people see us. This requires time, patience, insight, courage and nerve. You don't always hear what you might wish for or expect but those that embrace it learn far more than they might imagine!  
Roundtable led by  
Howard Lewis, Principal, The Schorr Collection

# Family Office Forum

London, 15 - 16 September 2015, The Dorchester

## Background of Participants

More Family Offices on stage than service providers. More Family Offices in the audience than service providers. For further information on the composition of our audience please see: [www.prestelandpartner.com](http://www.prestelandpartner.com)

The high quality and relevance of our delegates is ensured because of

1. Our in-depth research and individual contacts
2. The personal and individual invitations to the Family Office Forum

Free participation is exclusive to Family Offices. And only genuinely relevant partners of Family Offices will be able to purchase a delegate pass. In addition the number of delegate passes is strictly limited. This ensures that the participating Family Offices enjoy a meeting among peers.

\* Our definition of a genuine Principal or Family Office is at least 100 Mio. GBP of assets (usually it is much more), these assets are from only one or few families / wealth owners, and the Family Office is working for one or few (not as a solution provider to many 3rd parties).

## Who is a Sponsor

Sponsors are experts in their respective fields and work with or for Single and Multi Family Offices. The Family Office Forum is not a sales show: partners and sponsors do not present financial products but assist Family Offices in the optimisation of their processes and ease their workload.

If you want to become a sponsor please contact [office@prestelandpartner.com](mailto:office@prestelandpartner.com)

## Partners



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# Family Office Forum

Register now



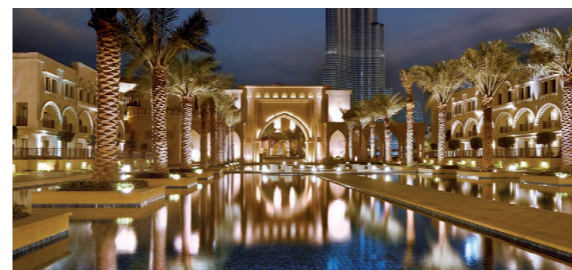
London, 15 - 16 September 2015

100+ England based Family Offices and UHNWI are expected - unique here is our definition of a Family Office, please see below!



Zurich, 3 - 4 November 2015

160+ international Family Offices and UHNWI are expected in November, coming from all over the globe.



Dubai, 17 - 18 February 2016

The Middle Eastern Family Office Forum for 100+Principals and genuine Family Offices. Providers such as Private Banks will be in drastic Minority.



Wiesbaden, 25 - 27 April 2016

Join us when 200+ (!) German speaking genuine\* Family Offices meet.

Are you a Family Office, or UHNWI? Then you enjoy free entry! \* Our definition of a Family Office is minimum USD 150 million of assets from only one or few families / wealth owners, and the Family Office is working for one or few (not as a solution provider to many 3rd parties). Please contact [ticket@prestelandpartner.com](mailto:ticket@prestelandpartner.com)

Do you work with Family Offices? The Family Office Forum is not a sales show, places for service providers are strictly limited! To register please visit [www.prestelandpartner.com](http://www.prestelandpartner.com)

## Your Registration:

Online at: [www.prestelandpartner.com](http://www.prestelandpartner.com) under tab "Become a Delegate" or send an email to: [office@prestelandpartner.com](mailto:office@prestelandpartner.com)

By phone: Please dial ++ 44(0) 20 339 71390

# Family Office Forum

London, 15 - 16 September 2015, The Dorchester

Your place at the Family Office Forum London  
15 - 16 September 2015, The Dorchester

## Register Now

	Until 31 January 2015	Until 31 March 2015	Until 31 May 2015	From 1 June 2015	Number
Both Days: 15th and 16th September 2015	£ 2490 + VAT Save £ 600	£ 2690 + VAT Save £ 400	£ 2890 + VAT Save £ 200	£ 3090 + VAT	
One Day Only: 15th or 16th September 2015	£ 1990 + VAT Save £ 600	£ 2190 + VAT Save £ 400	£ 2390 + VAT Save £ 200	£ 2590 + VAT	
				Total	

Registration fee includes refreshments, coffee breaks, snacks, buffet lunch, drinks and conference documentation. Accommodation is not included. VAT subject to government change.

## Free Admission for Family Offices

Are you a genuine\* Family Office? You have the privilege of free admission. Please contact [tobias.prestel@prestelandpartner.com](mailto:tobias.prestel@prestelandpartner.com)

### Your contact details

Delegate name: \_\_\_\_\_

Title: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

Country: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

Permission granted by (name and signature): \_\_\_\_\_

### How to register

**In writing:** Post us this form, or fax it to  
++44 (0) 20 3397139 1

**Online:** [www.prestelandpartner.com](http://www.prestelandpartner.com) in the  
section "Become a Delegate" or email  
[office@prestelandpartner.com](mailto:office@prestelandpartner.com)

**By phone:** ++44 (0) 20 339 7139 0

### Payment Details

**Bank transfer:** Prestel and Partner Ltd  
Account: 46223368, Sort code 30-99-93,  
BIC LOYD GB21132,  
IBAN GB43 LOYD 3099 9346 2233 68,  
Lloyds TSB Bank  
Payments due within 10 days of invoice date, and in  
advance of the Family Office Forum. For terms and  
conditions see [www.prestelandpartner.com](http://www.prestelandpartner.com)

\*Our definition of a Family Office is minimum USD 150 million of assets from only one or few families / wealth owners, and the Family Office is working for one or few (not as a solution provider to many 3rd parties).

Registration



### Privacy

☐ Tick here if you do not wish to receive information from Prestel and Partner Ltd.

### Cancellation policy

1. If you are unable to attend your place is transferable.
2. Invoiced amounts are due in full. Prestel and Partner will not issue refunds.
3. If you register but can not attend Prestel and Partner will provide you with conference documentation.
4. Prestel and Partner reserves the right to amend the conference programme and schedule without notice.
5. Prestel and Partner is not responsible for any costs occurring due to any changes or cancellations.