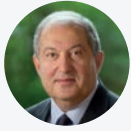


Family Principal
Speakers Include:



Dr Armen Sarkissian
President of Armenia



Veronica S. Chou
Entrepreneur, Principal,
NextGen



Francesca Agostinelli
Entrepreneur, Philanthropist



**Prof. Dr. Anabel
von Preussen – Ternès
von Hattburg**



John Adams Morgan
NextGen of **J.P. Morgan**
and US president Adams



Angela Stief
Museum Director



Anthony Rothschild



Lord Karan Bilimoria, CBE

Prestel & Partner

Celebrating
12
Years
2010 - 2022

Family Office Forum | Collection

London 2023 Edition, 20th-21st June, The Corinthia

Join us when 100+ Family Offices and UHNWIs meet!



Benefit from Change

**Join 100+ Family Offices and UHNWIs:
Best Practice in Governance and Investment**

- High Family Office and Investor ratio
- Genuine private buy-side Family Offices and UHNWIs
- Knowledge & Expertise (not sales & pitches)
- Networking all day non-stop - get inspired

FREE ENTRY for genuine*
Family Offices and UHNWIs

*Our definition of a genuine Family Office demands a minimum of £120 million and not being a solution provider to those outside the Family Office

Forum Partners

Fidelity 
DIGITAL ASSETS SM

ARKISYS


FinanceMalta

ARTEX
STOCK EXCHANGE


CHICAGOATLANTICGROUP
STRATEGIC CAPITAL PROVIDER


CHAMPAGNE
POMMERY
A REIMS-FRANCE


BLOCKCHAIN
COINVESTORS


PLAN B


NEWVEST

WealthMP

IANUA
SIMPLIFYING ALTERNATIVE INVESTING


NEOVIVA


LANDYTECH


TUTORS
INTERNATIONAL


**Green
Eight
Capital**


VesselsValue

Join us! Register **online** at www.prestelandpartner.com by **email** office@prestelandpartner.com or **phone** +44 (0) 20 339 7139 0

Join our Family Office Forum In London:

Benefit from a 3:1 private family office and investor:expert ratio and meet 100+ Family Offices and UHNWIs at the event!

The Prestel & Partner Family Office Forum Collection provides an exchange between family offices, wealth-owners, and only a select few partners on best practice in governance and investments.

Strictly no product presentations or specific pitches - topics covered are key issues for Family Offices and UHNWIs. These hands-on topics hold clear benefits for all participants. The focus is on added value, trends, and strategies.

Signature Features and Formats:

- Interactive presentations and engaging panel discussions; with high number of family principals sharing their views
- In-depth round table discussions
- All-day networking, in addition to dedicated networking breaks, lunches, and drinks reception

About Us:

With our nine well-established annual family office forum editions in Zurich, Dubai, Singapore, Wiesbaden, New York City, Cayman Islands, London, Riyadh and Istanbul, Prestel & Partner is proud to be a global leader in providing a private platform for networking, sharing, and learning opportunities on the most pertinent family office and investment themes.

Editorial Notes:

We are editorially independent; our forum agendas are the result of extensive conversations and months of research with Single and Multi Family Offices, UHNWIs, thought-leading advisory firms and financial institutions on the most crucial and timely topics that keep family principals and their family offices awake at night and offer inspiration to them. We don't take commissions from selling anything, and are committed to staying neutral.

Privacy Considerations:

Our great respect for personal privacy ensures any attendees (including royals, billionaires, former heads of state, and Single Family Office Principals, CIOs and CEOs) enjoy the event with total data privacy.

“

Thank you for inviting me to speak at the Prestel & Partner Family Office Forum. I was delighted to be have been involved and given the opportunity to speak about The Power of Branding and Aligned Communication. It was an enjoyable experience with a very engaging audience.

Jonathan Warburton,
Chairman, Warburtons

“

The Family Office Team at Barclays were delighted to partner with Prestel & Partner for the first time in London. Over 2 days, we met a number of very interesting FOs we did not have access to or were not aware of as they typically operate 'under the radar'. We are confident that this was just the start to some brand new relationships which we hope to build up over time.

Philip Mayer, Head of UK Family Office Team
Barclays Private Bank

“

Thoroughly enjoyed the forum and my panel. It is not every day that you can involve the audience with their perspective and have an ex agent conducting covert military operations for interview.

Toby Ruckert,
Entrepreneur, Inventor

“

The Platinum of all Family Office Summits, two spectacular days. The highest standard of excellence in every way imaginable!

Wendy Coumantaros

Your Advantage

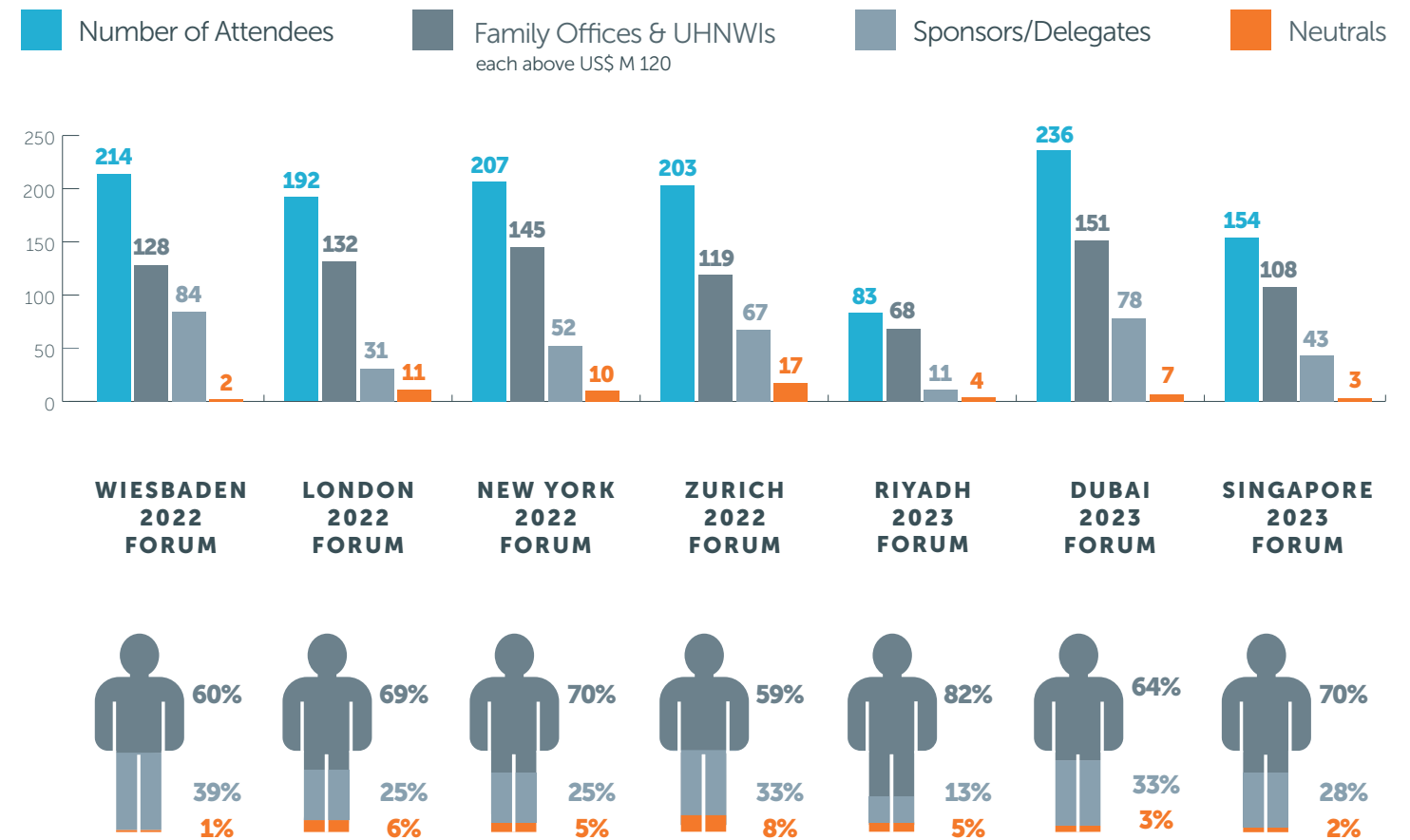
The audience: Our event is exclusively dedicated for Single Family Offices, Principals and Private Multi Family Offices who do not offer services or products but come to network and learn. At our event all other Family Offices and Experts who act as advisors or consultants or who offer products and/or solutions to third parties are considered to be solution providers.

The concept: More Family Officers than solution providers on stage and in the audience. Network with 100+ Family Offices and UHNWIs.

The content: Bespoke and curated program with considerable time dedicated to in-depth discussions, knowledge and experience sharing and learning opportunities, and Q&As.

The Prestel & Partner Audience

A majority of Single and non-commercial Multi Family Offices with the profiles of Principal, CEO, CIO, CFO, & COO.



Service providers are from various fields such as health, travel, international structuring, software, education or luxury goods – not uniquely from the financial industry. Partners contribute with and offer their expertise, without any upfront product sales.

The Ballroom: Presentations and Panel Discussions The Courtroom: All day Networking with Refreshments

Day One Morning - Tuesday, 20th June 2023

08:00 Registration and Networking Breakfast

08:40 Welcome and Introductions from Prestel & Partner

A Better World Through Profit

09:00 **Keynote: Challenges and Opportunities: In the New Quantum World**
Dr Armen Sarkissian, President of Armenia until 2022

09:30 **Sustainability Investing: What gives us hope and financial returns at the same time**
Veronica S. Chou, President of Novel Fashion Holdings, former Director at Karl Lagerfeld, former President of Iconix China

10:00 **Making Money While Doing Good: A panel discussion**
How to make sure you make both a difference, while also achieving returns
Dr. Maurizio Totta, Impact Investor, Entrepreneur
Jeff Davis, Impact Investor, Entrepreneur
James Hurrell, NextGen, Impact Investor
Nisaa Jetha, Impact investor and global impact strategist
Moderator: Francesca Sperry, Center for sustainable finance and private wealth, University of Zurich

10:30 Morning Coffee and Refreshments - Meet other Family Offices and UHNWIs

New Possibilities: Disruption as Investment Theme

11:10 **Space as Infrastructure: Opening up true "Ports" off-Earth**
Possibilities as a Family Office PE or VC investor
David A Barnhart, CEO, Co-Founder, Arkisys

11:40 **Why Blockchain based Digital Monies and Assets are inevitable and what investor opportunities are opening up?**
Which use cases are scaling, who are the best investors, and how to access them?
Matthew Le Merle, Founding Partner, Blockchain Coinvestors

12:10 **Digital Assets by institutional standard: A look at Family Office options**
How to operate with custody, trading and digital asset management
Manuel Nordeste, Vice-president, Fidelity Digital Assets

12:40 Lunch and Networking - Meet other Family Offices and UHNWIs

The Nelson Room: In-Depth Roundtable Discussions – see pages 8-9

Day One Afternoon - Tuesday, 20th June 2023

13:50 **Roundtable in private Boardroom (ask registration desk): Private Credit as Investment Theme**
Join this roundtable to discuss with your investment peers the latest in private credit and how best to achieve consistent cash, low volatility plus liquidity.
Moderator: Bill Deuchler, Chief Investment Strategist, Chicago Atlantic Advisers, LLC

Education

13:50 **Striving for a United Family**
Personal views and Tips
Francesca Agostinelli, Philanthropist, Entrepreneur

14:20 **Tutors International: The advantages of specialist private tutoring**
Adam Caller, Founding Director
Victoria Gibbs, COO
Joanna Dunckley Phillips, Client Account Manager

Family Office Investment Know-How: Private Markets

14:50 **Fireside Chat: Private Markets, such as Private Credit - Your Options to Access**
A view at using the index fund principle of public markets, for private markets
Edward Talmor-Gera, CEO, NewVest
Moderator: Tobias Prestel

15:20 Afternoon Refreshments - Meet other Family Offices and UHNWIs

16:00 **Investing in Private Markets: Leveraging Aerospace fundamentals to capture long-duration opportunities**
Matthew Porat, Chief Investment Officer, Green Eight Capital

16:30 **Finding High Quality Deal Flow**
How to find qualified companies, fellow investors and syndicates
Leif Hartwig, Chief Executive Officer, WealthVP

17:00 **Fireside Chat: Navigating the Path to High-Quality Investments - A collaborative Approach**
- The role of networking and building relationships in accessing high-quality deals
- Strategies for identifying emerging trends and investment opportunities
- Harnessing the power of industry experts and advisors in sourcing quality deals
- The role of sector-specific expertise in identifying high-potential investment opportunities
Leah Cox, Co-Founder, IANUA Market Limited (Europe)
Apyrl Syed, Chief Experience Officer, WealthVP (USA)
Moderator: Alexei Cantacuzene-Speransky, Co-Founder, Mayfair Collective

17:30 **Venture Capital in 2023 - Opportunities and Pitfalls**
A panel discussion on challenges and options
Ivan Nikkhoo, Managing Director, N3 Capital
Vishal H. Kewalramani, Chairman & CEO, The Valkin Group (SFO)
Zaid Al-Qaimi, Managing Partner, Patrimium
Przemyslaw Koger, Director & Head of Relationship Management, Malta - Alter Domus, a member of FinanceMalta
Moderator: Christian Busch, Multicultural Entrepreneur (Europe / USA) and Investor

18:00 Networking Drinks Reception

19:30 End of Day One of the London 2023 Edition Forum

The Ballroom: **Presentations and Panel Discussions** The Courtroom: **All day Networking with Refreshments**

Day Two Morning - Wednesday, 21st June 2023

08:00 Registrations and Networking Breakfast - Meet other Family Offices and UHNWIs

09:00 Welcome for Day Two from Prestel & Partner

Leadership

09:10 **Keynote: Business and Investment Due Diligence**
Kicking the tyres the right way
Constance and John Adams Morgan (Great-grandson of **J.P. Morgan** and direct descendant of **U.S. President John Adams**)

09:40 **Family Office Salaries - Do you know what your leadership is worth? Insights from US, UK and European salaries**
A fireside chat
Trish Botoff, Managing Principal, **Botoff Consulting**
Mark Somers, Founder, **Somers Partnership**
Moderator: Jo Sawicki, Founder, **Ceresco**

10:10 **What "being a private client" means** - What to expect, what to hope for, and the reality: A fireside chat on how (what) private client services can help you
Przemyslaw Koger, Director & Head of Relationship Management, Malta - **Alter Domus**, a member of **FinanceMalta**

10:40 **Morning Coffee and Refreshments** - Meet other Family Offices and UHNWIs

It's Personal

11:30 **From Champagne to Chaos – the Truth about Wealth and Addiction**
How to talk about what you cannot talk about and why you should do it anyway
Oliver Neubert, Founder & Chairman, **Neoviva AG**

12:00 **The risk and rewards to invest in fine art shares: Understanding the ART IPO**
Yassir Benjelloun-Touimi, Co-Founder & CEO, **ARTEX AG**

12:30 **About the value of art**-let's talk about the value as an ideal or an asset - with a live demonstration of A.I.
Anthony Rothschild
Angela Stief, Art Historian, Museum Director, Curator and Cultural Publicist

13:00 **Lunch and Networking** - Meet other Family Offices and UHNWIs

The Nelson Room: **In-Depth Roundtable Discussions – see pages 8-9**

Day Two Afternoon - Wednesday, 21st June 2023

Governance : Best ways to operate

14:00 **Fireside Chat: What world are we living in, and where is it heading to?**
Lord Bilimoria of Chelsea CBE DL, British Indian businessman, life peer in the **UK House of Lords**, university chancellor, founder and chairman of the global beer brand, **Cobra Beer**, talks with **Deepak N. Lalwani OBE**, Chairman, **Lalcap Ltd**

14:20 **Win or fail: What you need to do to make your Family business sustainably successful**
Thomas A. Zenner, Managing Partner, **Family Office 360 Grad AG**
Prof. Dr. Anabel von Preussen – Ternès von Hattburg

14:50 **Synchronising Generations**
Education as a two way street: A Fireside Chat
Dominik von Eynern, NextGen, Family Business
Octavian Graf Pilati, Entrepreneur with a family history dating back to the year 1000

15:20 **What has Sex got to do with it?**
Love, lust and modern times - how to educate children on sex
Cindy Gallop, Chief Executive Officer, **Make Love Not Porn, LLC**

Grande Finale

15:30 **Better stories, bigger impact: The power of storytelling**
How to drive business growth and protect one's image
Tilo Bonow, Founder & CEO, **PIABO**, leading PR advisor to the world's most innovative companies such as **Google, Shopify, Stripe, Samsung and BMW**

15:50 **The joy of Horse Racing: "For those of you who want a little bit more out of life"**
Franck Mourier, horse racing/breeding expert (over 25 years' experience), a licensed trainer in 16 jurisdictions. Franck has sold horses to the biggest investors in the game such as **Sheikh Mohammed bin Rashid Al Maktoum**, or **Stonestreet Stables**

16:20 **Networking with Refreshments** - Meet other Family Offices and UHNWIs

16:50 **Raffle Draw! The winners are drawn**

17:00 **End of the London 2023 Edition Forum**

The Prestel and Partner Promise

More Family Offices on stage than service providers. More Family Offices in the audience than service providers. For further information on the composition of our audience please see: www.prestelandpartner.com

Free participation is exclusive to Family Offices and only genuinely relevant partners of Family Offices will be able to purchase a delegate pass. In addition, the number of delegate passes is strictly limited. This ensures that the participating Family Offices enjoy a meeting among peers.

* Our definition of a private Family Office demands a minimum of £120 million and working for one or a few (= not a solution provider to many 3rd parties).

If you want to become a partner please contact office@prestelandpartner.com

Forum Partners



Media Partners



Secure your place at the Family Office Forum London 20th-21st June 2023, The Corinthia

Register Now

	Prices in GBP	Number
Both Days: 20th and 21st of June 2023	£3490 + VAT	
One Day Only: 20th or 21st of June 2023	£2990 + VAT	
	Total	

Registration fee includes refreshments, coffee breaks, snacks, buffet lunch, drinks and conference documentation. Accommodation is not included. VAT subject to government change.

Free Admission for Family Offices

Are you a private* Family Office? You have the privilege of free admission. Please contact tobias.prestel@prestelandpartner.com

Your contact details

Delegate name: _____

Title: _____

Company: _____

Address: _____

Country: _____

Telephone: _____

Email: _____

Permission granted by (name and signature): _____

How to register

In writing: Post us this form, or fax it to +44 (0) 20 3397139 1

Online: www.prestelandpartner.com in the section "Register here" or email office@prestelandpartner.com

By phone: +44 (0) 20 339 7139 0

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Bank transfer: Prestel and Partner Ltd
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IBAN GB43 LOYD 3099 9346 2233 68,
Lloyds TSB Bank

Payments due within 14 days of invoice date, and in advance of the Family Office Forum. For terms and conditions see www.prestelandpartner.com

Privacy

Tick here if you do not wish to receive information from Prestel and Partner Ltd.

Cancellation policy

1. If you are unable to attend your place is transferable.
2. Invoiced amounts are due in full. Prestel and Partner will not issue refunds.
3. If you register but can not attend Prestel and Partner will provide you with conference documentation.
4. Prestel and Partner reserves the right to amend the conference programme and schedule without notice.
5. Prestel and Partner is not responsible for any costs occurring due to any changes or cancellations.

* P&P definition of a Family Office; minimum £120m in assets and serves one or a few families (not a solution provider to 3rd parties). Those doing both (family investor and solution provider to FOs) are welcome to join us at 50% of the standard fee.

Register Now



WIESBADEN
12th-13th September 2023
Nassauer Hof

Join us when 100+ genuine*
German-speaking Family Offices meet.



NEW YORK
10th-11th October 2023
The Harvard Club

Meet 100+ Family Offices and UHNWIs
based in North America and beyond to
discuss key family office topics.



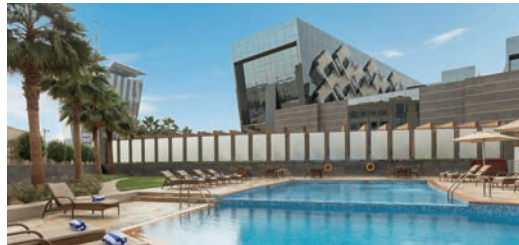
CAYMAN ISLANDS
14th-15th October 2023
The Ritz-Carlton

Meet 40+ Family Offices based
in North America and beyond to
discuss key family office topics.



ZURICH
9th-10th November 2023
The Dolder Grand

Join 100+ Family Offices and UHNWIs
from all over the globe to share
insights and learn from each other.



RIYADH
13th-14th February 2024
Crowne Plaza

Join 80+ Family Offices and UHNWIs from
the Middle East and beyond to discuss Best
Practice in Governance and Investments.



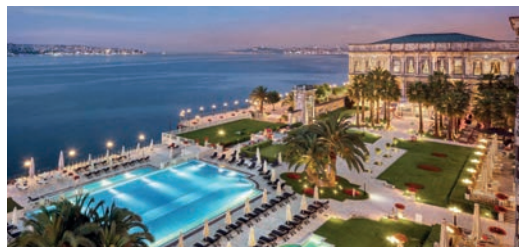
DUBAI
20th-21st February 2024
The Palace Downtown

Join 100+ Family Offices and UHNWIs from
the Middle East and beyond to discuss Best
Practice in Governance and Investments.



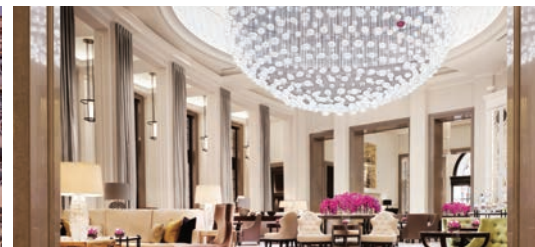
SINGAPORE
23rd-24th April 2024
The Fullerton Hotel

Join 100+ Family Offices and
UHNWIs based in Asia and beyond
for this unique forum.



ISTANBUL
21st-22nd May 2024
Çırağan Palace Kempinski

Join 100+ Family Offices and
UHNWIs based in Asia and beyond
for this unique forum.



LONDON
18th-19th June 2024
The Corinthia

Meet 100+ Family Offices and
UHNWIs based in the UK and
beyond to learn from each other.

Family Offices and UHNWI enjoy free entry!

Our definition of a Family Office is a minimum of £120m in assets from only one or few families / wealth-owners, and the Family Office is working for these families (not as a solution provider to many 3rd parties). Please contact office@prestelandpartner.com

Do you work with Family Offices? The Family Office Forum is not a sales show and places for service providers are strictly limited!
To register please visit www.prestelandpartner.com

Your Registration:

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Email:
office@prestelandpartner.com
By phone:
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